

## Global Banking & Markets

Greenwich Capital Markets, Inc.  
Greenwich Capital Financial Products, Inc.  
Greenwich Capital Holdings, Inc.  
RBS Greenwich Capital Investments Corp.  
RBS Greenwich Capital Property Acquisition Corp.

March 6<sup>th</sup>, 2009

600 Steamboat Road  
Greenwich, Connecticut 06830  
Telephone: 203.625.2700  
[www.rbsgc.com](http://www.rbsgc.com)

Ladies and Gentlemen:

As we prepare to move our U.S. operations to our new headquarters in downtown Stamford, Connecticut, we are pleased to inform you of a few important changes to the The Royal Bank of Scotland Group plc's brand in the U.S. Effective April 1, 2009 (the "effective date"), RBS will change the legal names of its U.S. based entities as follows:

- Our U.S. broker-dealer arm, Greenwich Capital Markets, Inc. will be **RBS Securities Inc.**
- Greenwich Capital Financial Products, Inc. will be **RBS Financial Products Inc.**
- Greenwich Capital Holdings, Inc. will be **RBS Holdings USA Inc.**
- RBS Greenwich Capital Investments Corp. will be **RBS Investments USA Corp.**
- RBS Greenwich Capital Property Acquisition Corp. will be **RBS Americas Property Corp.**

As the foregoing changes are simply name changes and *not* mergers, consolidations or other transfers of any legal or beneficial interests, no action on your part with respect to existing contractual arrangements will be required, as all such arrangements shall remain in full force and effect. In addition, your usual contacts within the firm will remain unchanged, as will our wiring instructions. However, because any ordinary course business (such as delivery of trading confirmations, amendments or modifications to existing agreements, or entering into of new contracts or agreements) that takes place on or after the effective date will be done using the new names above, we do request that you take appropriate steps to reflect the foregoing changes in your records and systems as of the effective date.

In connection with the above changes, our mailing address for all mail currently sent to the 600 Steamboat Road address in Greenwich, Connecticut will now be:

**600 Washington Boulevard  
Stamford, Connecticut 06901**

The addresses of select employees currently located at other of our offices will be changing to the above as well; however you will receive separate notice of same shortly, to the extent applicable to you. Otherwise, all other RBS family addresses will remain the same.

You can also visit us on the web at <http://www.rbsgc.com> to access copies of our name change certificates filed with the Delaware Secretary of State indicating an effective date of April 1, 2009, an online FAQ and, beginning on the effective date, copies of certificates of good standing from the Delaware Secretary of State and a link to request a W-9 reflecting the new entity names. In addition, in lieu of sending follow-up notices once our rebranding is complete, we will post any updates on our website. We are excited about the opportunity to keep you informed about our business as we continue to make our valued partners, clients and counterparties aware of the RBS brand and our unparalleled global reach.

Sincerely,

Greenwich Capital Markets, Inc.  
Greenwich Capital Financial Products, Inc.  
Greenwich Capital Holdings, Inc.

| RBS Greenwich Capital Investments Corp.  
| RBS Greenwich Capital Property Acquisition Corp.  
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